

Talking Points to Assist WSCs with Amount Implementation Meetings (AIMs) Algorithm Implementation for Individuals at or Below their Algorithm Amounts

These talking points will assist WSCs with the AIM process for individuals whose current budget is less than or equal to their algorithm amount. WSCs should use these talking points as part of the AIM process with the consumer/legal representative.

- APD ran an algorithm to determine funding for services. This algorithm amount does not impact your funding at this time. **This means that if your needs are met at this time, no service changes need to be requested.**
- The iBudget allocation algorithm amount is based on your age, living setting, and the information from your needs assessment, the Questionnaire for Situational Information (QSI).
- If your needs have not changed, you can continue to receive medically necessary services at the current level. The Agency will authorize the algorithm amount as your budget.
- To continue services at the current level, the WSC will provide the AIM Worksheet for you to sign and submit it to APD. APD will provide you with a notice of your iBudget Amount.
- As always, if something changes in the future, there is a process in place to meet your needs. Please contact your WSC if you experience a change in the future. Prior to requesting funds, the WSC is required to assist as follows:
 - 1) Assist you in locating natural and community supports to meet your need
 - 2) Assist you in access services through Medicaid or alternate payers to meet your needs
 - 3) Work within your current budget by moving funds from unused or unallocated services
 - 4) Work directly with you to review and sign the AIM Form